FIRST NATIONAL BANCSHARES OF WEATHERFORD, INC.
Weatherford, OK
Calculation of Total Annual Return

	Year Ended 12/31/11				Year Ended 12/31/10				Year Ended 12/31/09			
Period	QTR 4	QTR 3	QTR 2	QTR 1	QTR 4	QTR 3	QTR 2	QTR 1	QTR 4	QTR 3	QTR 2	QTR 1
Ending Price Per Share	$47.00	$46.38	$45.75	$45.13	$44.50	$44.63	$44.75	$44.88	$45.00	$45.75	$46.50	$47.25
Dividends Paid at Period-End	$2.5400	$0.3800	$0.4000	$0.3600	$0.3400	$0.1800	$0.3500	$0.3200	$1.9800	$0.4100	$0.3900	$0.2600
One-Period Appreciation/Depreciation	1.35%	1.37%	1.39%	1.40%	-0.28%	-0.28%	-0.28%	-0.28%	-1.64%	-1.61%	-1.59%	-1.56%
One-Period Income Return (Avg Price)	5.44%	0.82%	0.88%	0.80%	0.76%	0.40%	0.78%	0.71%	4.36%	0.89%	0.83%	0.55%
One-Period Total Return	6.79%	2.19%	2.27%	2.21%	0.48%	0.12%	0.50%	0.43%	2.72%	-0.72%	-0.76%	-1.02%

Number of Periods	**4**	
One Year Change in Price	**14.06%**	

Number of Periods	**20**	
Geometric Return - Price Change	-0.63%	
Geometric Return - Dividends	6.66%	
Geometric Return - Total	**6.00%**	6.00%

Shares in Account - Beginning	1.273994	1.265799	1.257056	1.249078	1.241438	1.237404	1.229583	1.222452	1.178452	1.169490	1.161103	1.155601
Shares Reinvested with Dividends	0.054043	0.008194	0.008743	0.007978	0.007640	0.004034	0.007821	0.007131	0.044000	0.008962	0.008387	0.005503
Stock Dividend Received	-	-	-	-	-	-	-	-	-	-	-	-
Shares in Account - Ending	1.328036	1.273994	1.265799	1.257056	1.249078	1.241438	1.237404	1.229583	1.222452	1.178452	1.169490	1.161103
Value of Ending Shares at Market Price	$62.42	$59.08	$57.91	$56.72	$55.58	$55.40	$55.37	$55.18	$55.01	$53.91	$54.38	$54.86
Annual Return - End vs. Begin Value	**5.18%**											

Number of Periods	**40**	
Geometric Return - Price Change	2.70%	
Geometric Return - Dividends	4.29%	
Geometric Return - Total	**7.08%**	7.11%

Shares in Account - Beginning	1.380919	1.372725	1.363982	1.356004	1.348363	1.344330	1.336509	1.329378	1.285378	1.276416	1.268029	1.262526
Shares Reinvested with Dividends	0.054043	0.008194	0.008743	0.007978	0.007640	0.004034	0.007821	0.007131	0.044000	0.008962	0.008387	0.005503
Stock Dividend Received	-	-	-	-	-	-	-	-	-	-	-	-
Shares in Account - Ending	1.434961	1.380919	1.372725	1.363982	1.356004	1.348363	1.344330	1.336509	1.329378	1.285378	1.276416	1.268029
Value of Ending Shares at Market Price	$67.44	$64.04	$62.80	$61.55	$60.34	$60.17	$60.16	$59.98	$59.82	$58.81	$59.35	$59.91
Annual Return - End vs. Begin Value	**6.48%**											

FIRST NATIONAL BANCSHARES (
Weatherford, OK
Calculation of Total Annual Return

	Year Ended 12/31/08				Year Ended 12/31/07				Year Ended 12/31/06			
Period	QTR 4	QTR 3	QTR 2	QTR 1	QTR 4	QTR 3	QTR 2	QTR 1	QTR 4	QTR 3	QTR 2	QTR 1
Ending Price Per Share	$48.00	$48.32	$48.64	$48.96	$49.28	$49.09	$48.89	$48.70	$48.50	$47.06	$45.63	$44.19
Dividends Paid at Period-End	$1.0100	$0.2800	$0.3400	$0.4500	$3.3200	$0.6400	$0.8200	$0.7500	$0.4275	$0.9400	$0.8200	$0.9700
One-Period Appreciation/Depreciation	-0.66%	-0.66%	-0.65%	-0.65%	0.40%	0.40%	0.40%	0.40%	3.05%	3.15%	3.25%	3.36%
One-Period Income Return (Avg Price)	2.10%	0.58%	0.70%	0.92%	6.75%	1.31%	1.68%	1.54%	0.89%	2.03%	1.83%	2.23%
One-Period Total Return	1.43%	-0.08%	0.04%	0.27%	7.15%	1.71%	2.08%	1.95%	3.95%	5.18%	5.08%	5.59%

Number of Periods
One Year Change in Price

Number of Periods

Geometric Return - Price Change									
Geometric Return - Dividends									
Geometric Return - Total									
Shares in Account - Beginning	1.134559	1.128764	1.121774	1.112583	1.045213	1.032174	1.015402	1.000000	
Shares Reinvested with Dividends	0.021042	0.005795	0.006990	0.009191	0.067370	0.013039	0.016772	0.015402	
Stock Dividend Received	-	-	-	-	-	-	-	-	
Shares in Account - Ending	1.155601	1.134559	1.128764	1.121774	1.112583	1.045213	1.032174	1.015402	
Value of Ending Shares at Market Price	$55.47	$54.82	$54.90	$54.92	$54.83	$51.30	$50.46	$49.45	$48.50
Annual Return - End vs. Begin Value									

Number of Periods

Geometric Return - Price Change												
Geometric Return - Dividends												
Geometric Return - Total												
Shares in Account - Beginning	1.241484	1.235690	1.228700	1.219508	1.152138	1.139100	1.122327	1.106925	1.098111	1.078138	1.060165	1.038213
Shares Reinvested with Dividends	0.021042	0.005795	0.006990	0.009191	0.067370	0.013039	0.016772	0.015402	0.008814	0.019973	0.017973	0.021952
Stock Dividend Received	-	-	-	-	-	-	-	-	-	-	-	-
Shares in Account - Ending	1.262526	1.241484	1.235690	1.228700	1.219508	1.152138	1.139100	1.122327	1.106925	1.098111	1.078138	1.060165
Value of Ending Shares at Market Price	$60.60	$59.99	$60.10	$60.16	$60.10	$56.55	$55.69	$54.65	$53.69	$51.68	$49.19	$46.85
Annual Return - End vs. Begin Value												

FIRST NATIONAL BANCSHARES (
Weatherford, OK
Calculation of Total Annual Return

	Year Ended 12/31/05				Year Ended 12/31/04				Year Ended 12/31/03			
Period	QTR 4	QTR 3	QTR 2	QTR 1	QTR 4	QTR 3	QTR 2	QTR 1	QTR 4	QTR 3	QTR 2	QTR 1
Ending Price Per Share	$42.75	$42.50	$42.25	$42.00	$41.75	$40.73	$39.70	$38.68	$37.65	$37.11	$36.58	$36.04
Dividends Paid at Period-End	$0.4175	$0.0000	$0.0000	$0.0000	$0.3765	$0.0000	$0.0000	$0.0000	$0.3550	$0.0000	$0.0000	$0.0000
One-Period Appreciation/Depreciation	0.59%	0.59%	0.60%	0.60%	2.52%	2.58%	2.65%	2.72%	1.45%	1.47%	1.49%	1.51%
One-Period Income Return (Avg Price)	0.98%	0.00%	0.00%	0.00%	0.91%	0.00%	0.00%	0.00%	0.95%	0.00%	0.00%	0.00%
One-Period Total Return	1.57%	0.59%	0.60%	0.60%	3.43%	2.58%	2.65%	2.72%	2.40%	1.47%	1.49%	1.51%

Number of Periods
One Year Change in Price

Number of Periods

Geometric Return - Price Change
Geometric Return - Dividends
Geometric Return - Total

Shares in Account - Beginning
Shares Reinvested with Dividends
Stock Dividend Received

Shares in Account - Ending

Value of Ending Shares at Market Price

Annual Return - End vs. Begin Value

Number of Periods

Geometric Return - Price Change
Geometric Return - Dividends
Geometric Return - Total

Shares in Account - Beginning	1.028447	1.028447	1.028447	1.028447	1.019429	1.019429	1.019429	1.019429	1.010000	1.010000	1.010000	1.010000
Shares Reinvested with Dividends	0.009766	-	-	-	0.009018	-	-	-	0.009429	-	-	-
Stock Dividend Received	-	-	-	-	-	-	-	-	-	-	-	-
Shares in Account - Ending	1.038213	1.028447	1.028447	1.028447	1.028447	1.019429	1.019429	1.019429	1.019429	1.010000	1.010000	1.010000
Value of Ending Shares at Market Price	$44.38	$43.71	$43.45	$43.19	$42.94	$41.52	$40.47	$39.43	$38.38	$37.48	$36.94	$36.40
Annual Return - End vs. Begin Value												

FIRST NATIONAL BANCSHARES (
Weatherford, OK
Calculation of Total Annual Return

	Year Ended 12/31/02				
Period	QTR 4	QTR 3	QTR 2	QTR 1	12/31/01
Ending Price Per Share	$35.50	$35.63	$35.75	$35.88	$36.00
Dividends Paid at Period-End	$0.0000	$0.0000	$0.0000	$0.0000	
One-Period Appreciation/Depreciation	-0.35%	-0.35%	-0.35%	-0.35%	
One-Period Income Return (Avg Price)	0.00%	0.00%	0.00%	0.00%	
One-Period Total Return	-0.35%	-0.35%	-0.35%	-0.35%	

Number of Periods
One Year Change in Price

Number of Periods

Geometric Return - Price Change
Geometric Return - Dividends
Geometric Return - Total

Shares in Account - Beginning
Shares Reinvested with Dividends
Stock Dividend Received
Shares in Account - Ending
Value of Ending Shares at Market Price
Annual Return - End vs. Begin Value

Number of Periods

Geometric Return - Price Change
Geometric Return - Dividends
Geometric Return - Total

Shares in Account - Beginning	1.000000	1.000000	1.000000	1.000000	
Shares Reinvested with Dividends	-	-	-	-	
Stock Dividend Received	0.010000	-	-	-	
Shares in Account - Ending	1.010000	1.000000	1.000000	1.000000	
Value of Ending Shares at Market Price	$35.86	$35.63	$35.75	$35.88	$36.00
Annual Return - End vs. Begin Value					